#LivingMyPromise

How are you planning to committing your wealth you have pledged for philanthropy?

- Entirely in my lifetime
  - Have you made a will to cover unexpected situations where you haven't given it all?
    - Yes
    - No → **Make a will**
  - Have you identified causes you want to support or have a defined process in place for it?
    - Yes
    - No → **Explore how to identify causes, seek help**
  - Have you identified organisations you want to support, or have a process in place for it?
    - Yes
    - No → **Explore to identify orgs, seek help**
  - Are you at giving at your current desired running rate or have a path/plan for it?
    - Yes
    - No → **Plan to ramp up your giving rate!**
  - Are you giving directly or through trust?
    - Directly → You are on your path to Living your promise
    - Through Trust
    - Intermediary organisation
- Partly during my lifetime and remaining in my will
  - During lifetime → Have you made a will to cover unexpected situations where you haven't given it all? (see above)
  - In my will → Have you made a will? (see below)
- Entirely in my will → Have you made a will? (see below)

Have you made a will?

- Yes
- No → **Refer to this link and Make Your Will**

Does the will provide for giving away what you couldn't in your lifetime also?

- Yes
- No → **Incorporate this in your will**

Have you identified executors who will execute your will? Alternate executors in case of unforeseen circumstances ?

- Yes
- No → **Incorporate this in your will**

Have you identified beneficiaries? Alternate beneficiaries in case of unforeseen circumstances? Process to identify?

- Yes
- No → **Modify your will**

Have you registered the will?

- Yes
- No → **Register your will**

Do you plan to modify/update your will?

- No
- Yes → **Modify your will**

Are the beneficiaries & executors aware of the Will provisions?

- Yes
- No → **Inform your beneficiaries & executors about the will provisions**

Is your family aware of your will?

- Yes → You are on your path to Living your promise
- No → **Inform your family about your will**

Through Trust

Is the Trust registered?

- Yes
- No → **Register Trust**

Have you identified successor trustees who will direct the trust after you, or a process for the same?

- Yes
- No → Identify successor trustees or define process to identify successor trustees in Will/Trust Deed

Update Trust deed

Have you transferred your committed wealth

- Transferred fully → You are on your path to Living your promise
- Transferred Partly

Have you made provision for balance in your will?

- Yes → You are on your path to Living your promise
- No → Make a will

Incorporate this in your will

Through Intermediary organisation

Have you identified intermediary organisations that can assist you??

- Yes
- No → **Identify intermediary organizations**

Have you entered into contract with any such entity?

- Yes
- No → **Enter into contract with identified organization**

Do they have clarity on which causes/orgs the money should go to or process to follow?

- Yes
- No → **Specify in your contract the causes, orgs or process to be followed**

Do they know how to secure the committed funds in an unforeseen situation?

- Yes → You are on your path to Living your promise
- No → **Ensure the organisation knows what to do in such scenarios**